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December 5, 2025

VITAMIN

01

The VC market remains stable with no major changes in pricing. Major producers are quoting USD 2.40–2.53, while the trading market is around USD 2.28. Actual transactions are limited, and individual deals remain negotiable.

AMINO ACID

02

The valine market is moderate, with slow order intake from manufacturers. Trading quotations stand at USD 1.54–1.62/KG, but real transaction prices are slightly lower. Some producers have reduced output, and market activity remains subdued, with end-users purchasing as needed. Market attention will focus on upcoming producer price adjustments.

API

03

- Juxin Biopharmaceutical Co., Ltd.'s 1,200 MT oxytetracycline hydrochloride project has entered early production preparation and is expected to begin shipments in January 2026. The company obtained GMP certification for oxytetracycline hydrochloride five years ago, and this launch reflects long-term strategic planning.
- Hisun Pharmaceutical (Nantong) Co., Ltd.'s new API production line for Minocycline Hydrochloride in Rudong Coastal Economic Development Zone passed the GMP compliance inspection conducted by the Jiangsu Medical Products Administration from October 31 to November 2, 2025. This was the first GMP inspection prior to market launch. As of the announcement date, fixed-asset investment in the production line totals approximately USD 14.03 million.

FOOD ADDITIVE

04

The China National Center for Food Safety Risk Assessment announced that, in accordance with the "Administrative Measures for New Varieties of Food Additives," the following new varieties and specification updates have passed technical review and are now open for public comments until January 2:

- New nutritional fortifier: Sodium 3'-Sialyllactose
- New processing aid for food industry: Nitric Acid
- Specification updates for nutritional fortifiers: Lactose-N-NeoTetraose and Vitamin E (dl- α -tocopheryl acetate).

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Reported by Candice, Shea and Sharon

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